

Re: Background Material

From: Alan Katz <akatz@brookwoodgroup.com>

Thu, Nov 17, 2022 at 5:51 PM PST (GMT-08:00)

To: Robert Quinn <robertquinn@ccusd.org>

Cc: Quoc Tran <quoctran@ccusd.org>; Chris White <cwhite@brookwoodgroup.com>; Bruce Fukuji <bfukuji@brookwoodgroup.com>

Robert...thanks.

For title, we'd need to go to a title company (such as Chicago, Stewart, etc.) Is there a title company the District has a relationship with that we should talk to. Another source would be the District's legal counsel, which frequently can ask a title company they work with to request prelim title reports at no charge.

Lastly, we can ask for a prelim title for the properties, which would represent around \$500 per report unless there are multiple parcels, and other complications. At this time, we'd only request a couple sites based on what we know:

- 1) Linwood E. Howe and the District office site parcels.
- 2) The parcels that make up the three schools at Farragut, Culver H.S. and Culver Middle School.

Alan M Katz
President

Brookwood Advisors |
Brookwood Equities

PH: 510.499.5674

On Nov 17, 2022, at 2:10 PM, Robert Quinn <robertquinn@ccusd.org> wrote:

Got it, thanks Alan.

We'll start working on this; the title reports we've had a hard time finding when looking previous times (might be buried out in the warehouse) – is that something you can pull from the City?

Robert Quinn
CCUSD

From: Alan Katz <akatz@brookwoodgroup.com>

Sent: Thursday, November 17, 2022 10:14 AM

To: robertquinn@ccusd.org

Cc: quoctran@ccusd.org; Chris White <cwhite@brookwoodgroup.com>; Bruce Fukuji <bfukuji@brookwoodgroup.com>

Subject: Background Material

Robert...Thanks for your time yesterday afternoon. Attached is an outline of the materials that would be useful for us at the beginning of our work. We understand that some may be readily available, some may take some time to assemble and send, and some of the requested information may not exist. If possible, please send along any documents as you find them, rather than gathering all the information prior to passing along to our team.

Please call if you have any questions or are aware of other information that you feel would be helpful that we have not requested.

--Thanks, Alan

Brookwood Advisors

Alan M Katz
President
Mobile: 510.499.5674

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